

UNITED STATES BANKRUPTCY COURT
SOUTHERN AND WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION

IN RE:
TRINITY RIVER RESOURCES, LP

DEBTOR

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CASE NO. 16-10472
CHAPTER 11

CHAPTER 11 POST-CONFIRMATION REPORT
FOR THE QUARTER ENDING SEPTEMBER 30, 2018

1. ☒ Quarterly or ☐ Final (check one)

2. SUMMARY OF DISBURSEMENTS*:

A. Disbursements made under the plan (itemize on page 3)	\$ 200,263.68
B. Disbursements not under the plan	\$ -
Total Disbursements	\$ 200,263.68

* ALL DISBURSEMENTS MADE BY THE REORGANIZED DEBTOR, UNDER THE PLAN OR OTHERWISE, MUST BE ACCOUNTED FOR AND REPORTED HEREIN FOR THE PURPOSE OF CALCULATING THE QUARTERLY FEES.

3. Has the order confirming plan become final? ☒ Yes ☐ No
4. Are Plan payments being made as required under the Plan? ☒ Yes ☐ No
5. If "No", what Plan payments have not been made and why?
Please explain:

6. If plan payments have not yet begun, when will the first plan payment be made? _____ (Date)
7. What date did the reorganized debtor or successor of the debtor under the plan assume the business or management of the property under the plan? December 28, 2017 (Date)
8. Please describe any factors which may materially affect your ability to obtain a final decree at this time.
Resolution / adjudication of litigation, causes of action and outstanding issues, including
disputed claims and reconciliation

9. Complete the form for Plan Disbursements attached.


10. CONSUMMATION OF PLAN:

- A. If this is a final report, has an application for Final Decree been submitted?
☐ Yes Date application was submitted _____
☒ No Date when application will be submitted unknown

*(if required by Local Rule)

- B. Estimated Date of Final Payment Under Plan Unknown

I CERTIFY UNDER PENALTY OF PERJURY THAT THE ABOVE INFORMATION IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.

SIGNED: 

John T. Young, Jr.

(PRINT NAME)

DATE: October 17, 2018

CASH RECEIPTS AND DISBURSEMENTS	CURRENT QUARTER	CONFIRMATION TO DATE
CASH-BEGINNING OF QUARTER	\$ 1,344,036.21	\$ -
RECEIPTS	\$ 39,196.50	\$ 3,479,091.25
DISBURSEMENTS		
NET PAYROLL	\$ -	\$ -
PAYROLL TAXES PAID	\$ -	\$ -
SECURED/RENTAL/LEASES	\$ -	\$ -
UTILITIES	\$ -	\$ -
INSURANCE	\$ -	\$ -
INVENTORY PURCHASES	\$ -	\$ -
VEHICLE EXPENSES	\$ -	\$ -
TRAVEL & ENTERTAINMENT	\$ -	\$ -
REPAIRS, MAINTENANCE & SUPPLIES	\$ -	\$ -
ADMINISTRATIVE & SELLING	\$ -	\$ -
OTHER (attach list)	\$ -	\$ -
PLAN PAYMENTS (page 1 and page 3)	\$ 200,263.68	\$ 2,296,122.22
TOTAL DISBURSEMENTS (this figure should equal Total Disbursements, Item 2, Summary of Disbursements)	\$ 200,263.68	\$ 2,296,122.22
NET CASH FLOW	\$ (161,067.18)	\$ 1,182,969.03
CASH-END OF QUARTER	\$ 1,182,969.03	\$ 1,182,969.03

**CASH ACCOUNT RECONCILIATION FOR ALL FUNDS
QUARTER ENDING SEPTEMBER 30, 2018**

	Jul-18	Aug-18	Sep-18	Total
Bank Balance	\$ 1,245,858.08	\$ 1,219,618.43	\$ 1,182,969.03	\$ 1,182,969.03
Deposit in Transit	\$ -	\$ -	\$ -	\$ -
Outstanding Checks	\$ -	\$ -	\$ -	\$ -
Adjusted Balance	\$ 1,245,858.08	\$ 1,219,618.43	\$ 1,182,969.03	\$ 1,182,969.03
Beginning Cash-Per Books	\$ 1,344,036.21	\$ 1,245,858.08	\$ 1,219,618.43	\$ 1,344,036.21
Receipts	\$ -	\$ 39,196.50	\$ -	\$ 39,196.50
Transfers Between Accounts	\$ -	\$ -	\$ -	\$ -
Checks/Other Disbursements	\$ (98,178.13)	\$ (65,436.15)	\$ (36,649.40)	\$ (200,263.68)
Ending Cash-Per Books	\$ 1,245,858.08	\$ 1,219,618.43	\$ 1,182,969.03	\$ 1,182,969.03

STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

	Jul-18	Aug-18	Sep-18	Total
Beginning Cash	\$ 1,344,036.21	\$ 1,245,858.08	\$ 1,219,618.43	\$ 1,344,036.21
Total Receipts	\$ -	\$ 39,196.50	\$ -	\$ 39,196.50
Total Disbursements	\$ (98,178.13)	\$ (65,436.15)	\$ (36,649.40)	\$ (200,263.68)
Ending Cash	\$ 1,245,858.08	\$ 1,219,618.43	\$ 1,182,969.03	\$ 1,182,969.03

PAYMENTS TO CREDITORS UNDER PLAN

			CURRENT QUARTER	CONFIRMATION TO DATE
CREDITOR	CLASS	NEXT PAYMENT DUE		
BBX Operating, LLC	Admin	N/A	\$ -	\$ 189,915.36
Black Stone Energy Company LLC	Admin	N/A	\$ -	\$ 581.06
Bracewell LLP	Admin	N/A	\$ -	\$ 180,905.11
CGI Technologies and Solutions	N/A	N/A	\$ 10,981.97	\$ 16,378.23
Conway MacKenzie, Inc.	Admin	N/A	\$ -	\$ 155,695.79
Conway MacKenzie, Inc.	N/A	N/A	\$ 43,190.96	\$ 417,090.60
Conway MacKenzie Management Service, LLC	Admin	N/A	\$ -	\$ 22,583.47
Conway MacKenzie Management Service, LLC	N/A	N/A	\$ 45,000.00	\$ 195,005.00
Etoco, L.P.	Admin	N/A	\$ -	\$ 4,613.38
GeoSouthern Energy Corporation	Admin	N/A	\$ -	\$ 10,351.07
Grant Thornton, LLP	Admin	N/A	\$ -	\$ 33,082.00
Grant Thornton, LLP	N/A	N/A	\$ -	\$ 19,105.00
Moss Adams LLP	N/A	N/A	\$ 22,858.50	\$ 31,735.20
Sidley Austin LLP	Admin	N/A	\$ -	\$ 271,290.60
Sidley Austin LLP	N/A	N/A	\$ 73,357.25	\$ 572,907.30
Texas Comptroller of Public Accounts	Priority	N/A	\$ -	\$ 129,388.79
U.S. Trustee	N/A	10/31/2018	\$ 4,875.00	\$ 45,494.26
TOTAL PLAN PAYMENTS: (report on page 1 and page 2)			\$ 200,263.68	\$ 2,296,122.22